

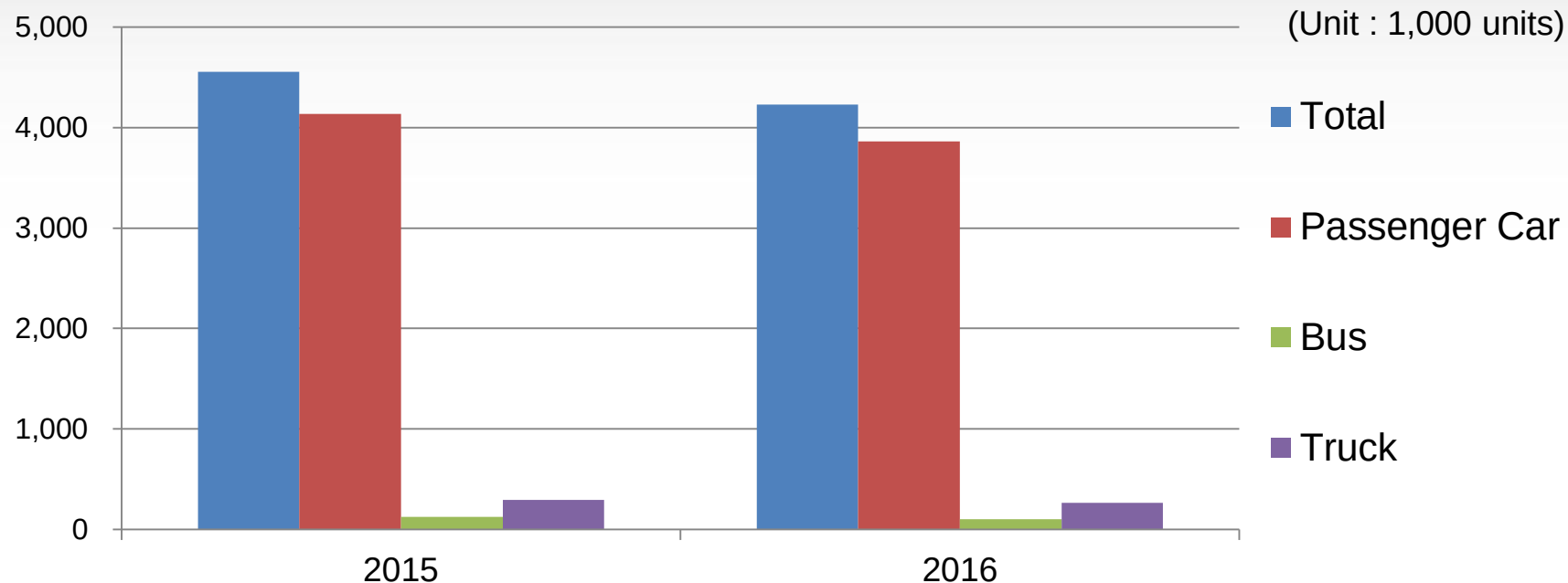
A large, light gray graphic of a globe's upper half is centered in the background. It features a grid of latitude and longitude lines. A solid dark blue horizontal band is superimposed over the middle of the globe, containing the title text. The top left corner of the slide is a solid dark blue rectangle, and the right edge has a light blue vertical bar.

The Korean Auto & Auto Parts Industry

The Status of Korean Auto Industry



1 – 1. Production by Vehicle Type



(Unit : 1,000 units)

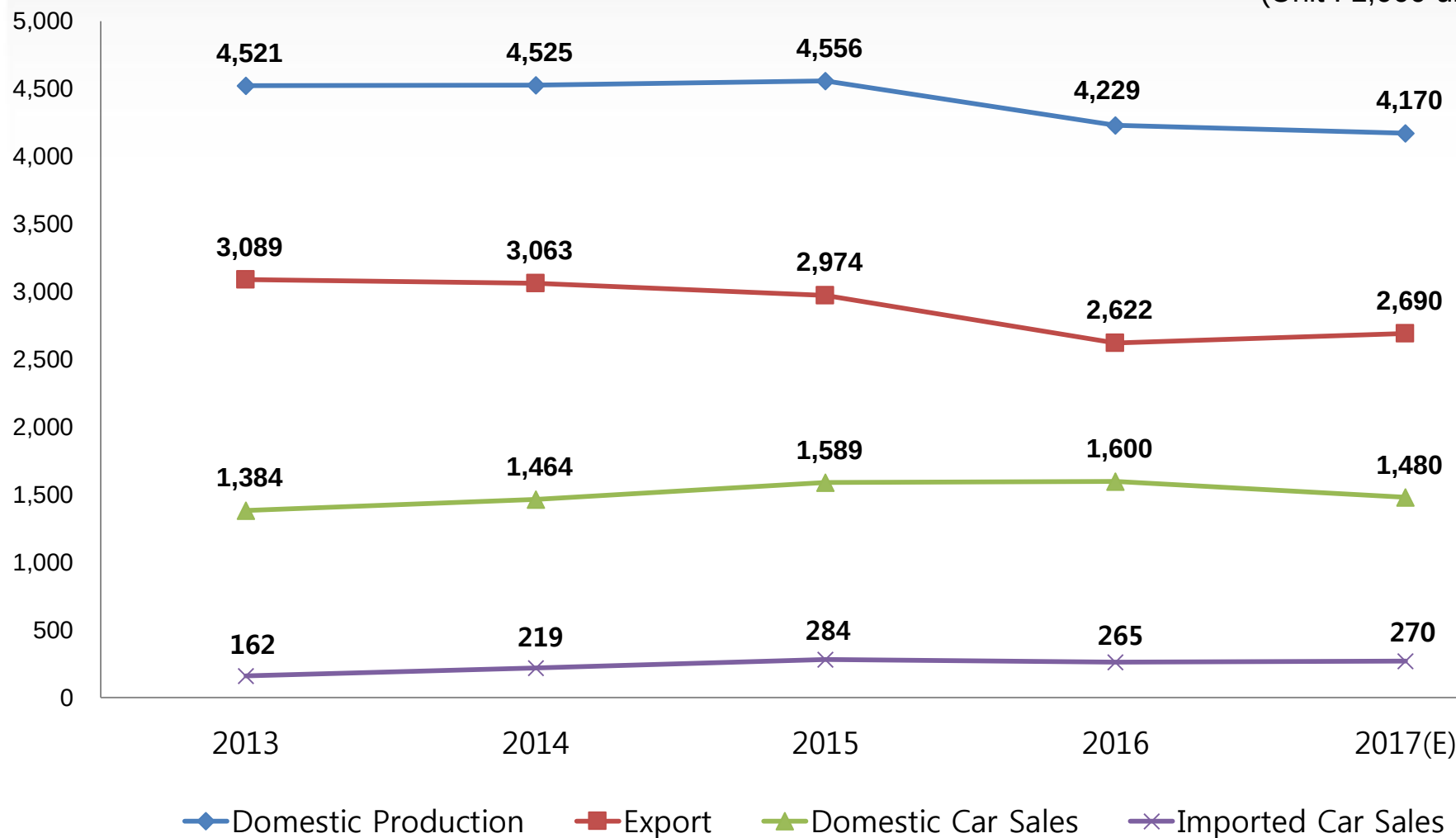
	Passenger Car	Bus	Truck	Total
2015	4,135	127	294	4,556
2016	3,860	105	264	4,229

1 – 2. Production, Export & Sales



KOREA AUTO INDUSTRIES COOP. ASSOCIATION

(Unit : 1,000 units)



1 - 3. Korean Car Makers (2016)

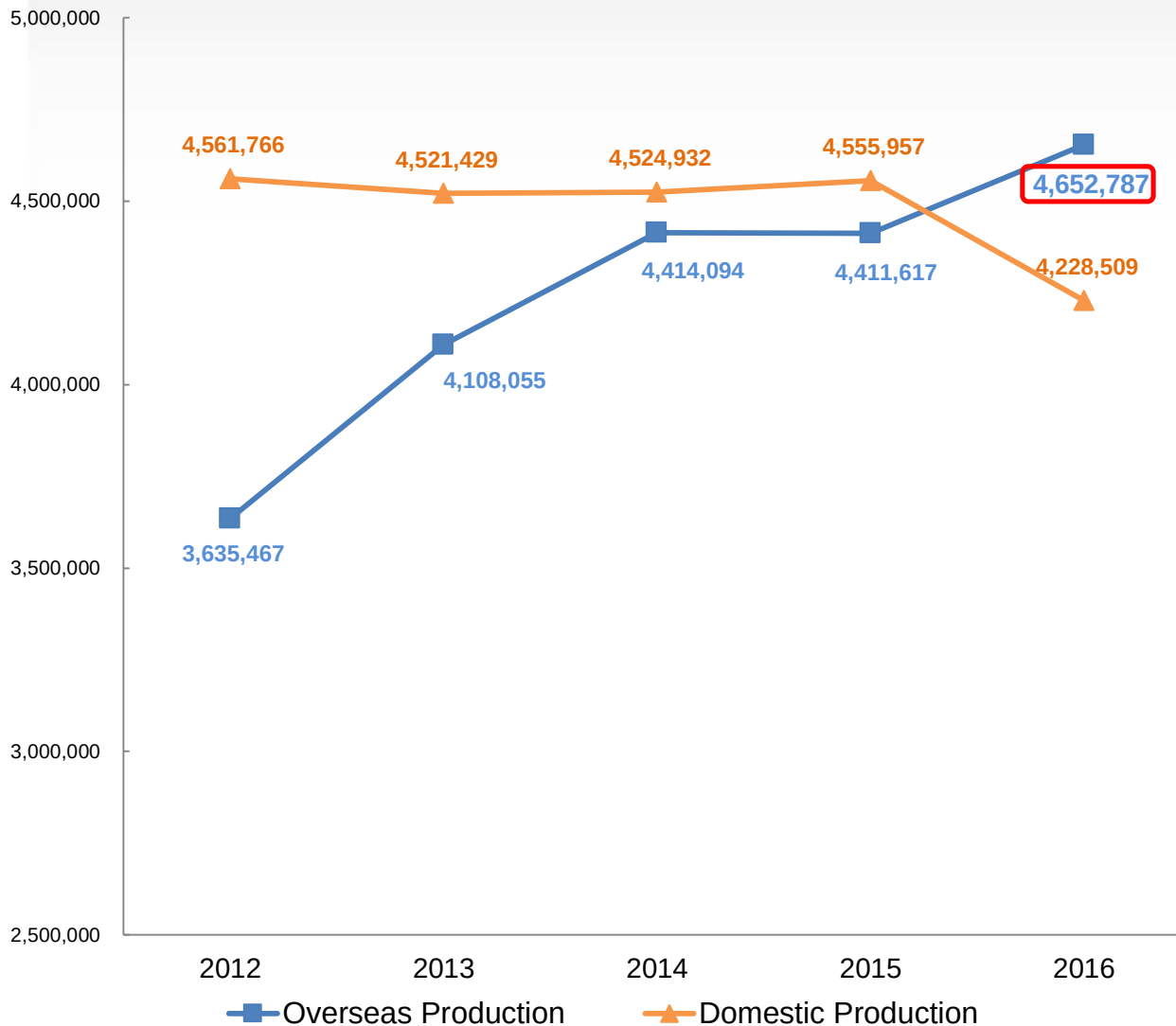


KOREA AUTO INDUSTRIES COOP. ASSOCIATION

	 HYUNDAI	 KIA MOTORS <i>The Power to Surprise™</i>	 GM K O R E A	 Renault – Samsung	 SSANGYONG	 TATA TATA DAEWOO	 ZYLE DAEWOO BUS
Established Year	1967	1944	2002	2000	1954	2004	1955
Domestic Turnover (Billion Korean Won) (2015)	44,440	32,700	11,937	5,018	3,386	880	384
No. of Employees	66,404	34,121	16,236	4,220	4,773	1,300	800
Domestic Production (1,000 Units)	1,680	1,557	580	244	156	9	3
Overseas Production (1,000 Units)	3,186	1,467	-	-	-	-	-

1 - 4. Overseas & Domestic Production

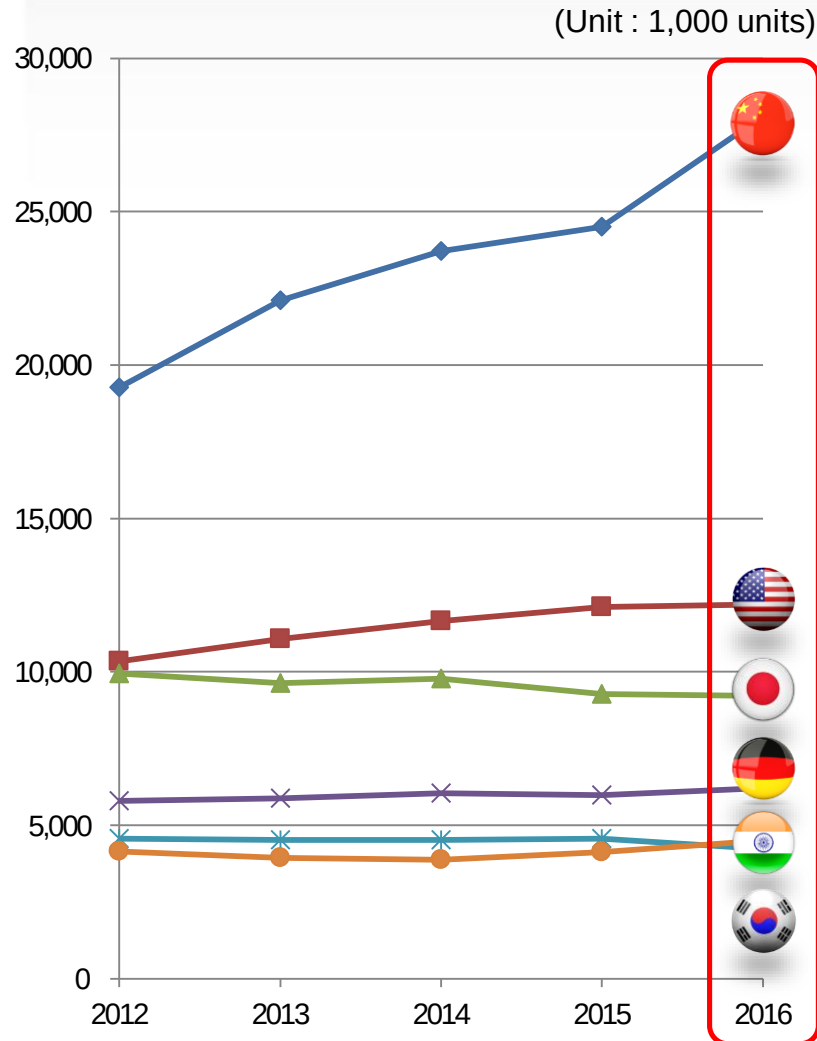
(Units)



Overseas Production by Country (2016)

Country			Total
China	1,179,881	650,041	1,829,922
U.S.A.	379,020	370,100	749,120
India	665,017	-	665,017
Czech	362,911	-	362,911
Slovakia	-	339,550	339,550
Turkey	230,010	-	230,010
Russia	207,001	-	207,001
Brazil	161,756	-	161,756
Mexico	-	107,500	107,500
Total	3,185,596	1,467,191	4,652,787

1 - 5. Top 10 Countries by Production



(Units)

Rank	2015			2016		
	Country	Production	Rate of Change	Country	Production	Rate of Change
1	China	24,503,326	3.3%	China	28,118,794	14.8%
2	U.S.A.	12,105,490	3.8%	U.S.A.	12,198,137	0.8%
3	Japan	9,278,321	-5.1%	Japan	9,204,590	-0.8%
4	Germany	6,186,364	2.2%	Germany	6,214,763	0.5%
5	Korea	4,555,957	0.7%	India	4,488,965	8.8%
6	India	4,125,744	6.4%	Korea	4,228,536	-7.2%
7	Mexico	3,565,218	5.9%	Mexico	3,597,462	0.9%
8	Spain	2,733,201	13.7%	Spain	2,889,077	5.6%
9	Brazil	2,453,622	-22.7%	Canada	2,370,271	3.8%
10	Canada	2,283,307	-4.6%	Brazil	2,157,379	-11.2%

1 - 6. Domestic Sales of Imported Passenger Car

(Units)

Rank	Car Maker	2016	2015	2015 Rank
1	 Mercedes-Benz	56,343	46,994	2
2		48,459	47,877	1
3		16,718	32,538	4
4	 Volkswagen	13,178	35,778	3
5		11,220	10,358	5
6		10,601	7,171	9
7	 LEXUS	10,594	7,956	6
8	 TOYOTA	9,265	7,825	7
9		8,632	7,501	8
10	 HONDA	6,636	4,511	13
12	NISSAN	5,733	5,737	12
16	 INFINITI.	3,201	2,974	16
Total		225,279	243,900	

Remarks) Total sales of Japanese passenger cars (2016) : 35,429 units

The Status of Korean Auto Parts Industry



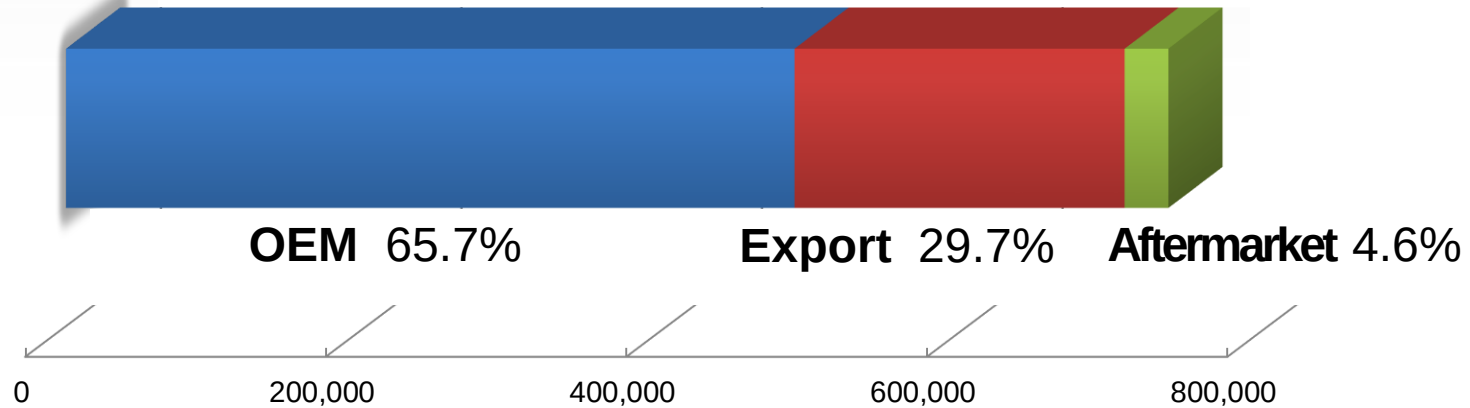
2 - 1. Specialized & Non-Specialized Company (2015)

(Units)

	Specialized Company	*Non-Specialized Company	Total
No. of Companies	844	39	883
No. of Employees	184,551	109,452	294,003

Remarks) Non-specialized companies include companies for electronics, batteries, tires, textiles, chemicals and so on.

2 - 2. Sales Volume (2015)



(Unit : Billion Korean Won)

	OEM	Export	Aftermarket	Total
2015	48,481	21,965	3,394	73,840

Remarks) ①HYUNDAI MOBIS(₩19,079 billion), ②HYUNDAI WIA(₩7,743 billion),
 ③HYUNDAI POWERTECH(₩3,455 billion), ④MANDO(₩3,094 billion),
 ⑤HANON SYSTEM(₩2,274 billion)

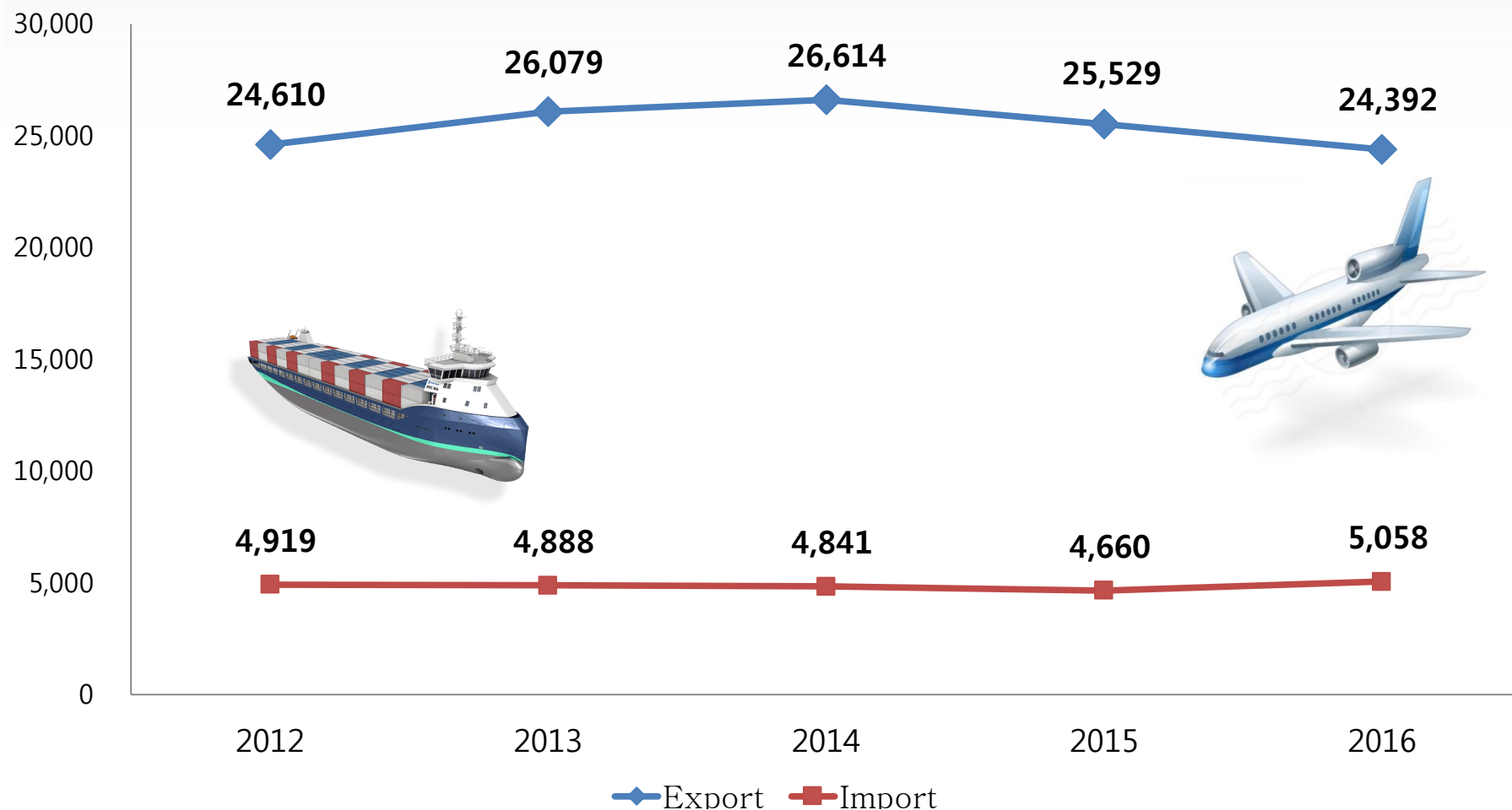
2 - 3. The Amount of Supply & Domestic Turnover of Car Makers (2015)

(Unit : Billion Korean Won)

Car Makers	Domestic Turnover of Car Makers (A)	Amount of Supply (B)	B / A (%)
Hyundai	44,440	21,313	48.0
Kia	32,700	16,983	51.9
GM Korea	11,937	5,672	47.5
Ssangyong	3,386	1,959	57.9
Renault-Samsung	5,018	1,909	38.0
Tata Daewoo	880	404	45.9
Daewoo Bus	384	241	62.8
Total	98,745	48,481	49.1

2 - 4 . Export & Import

(Unit : Million US\$)



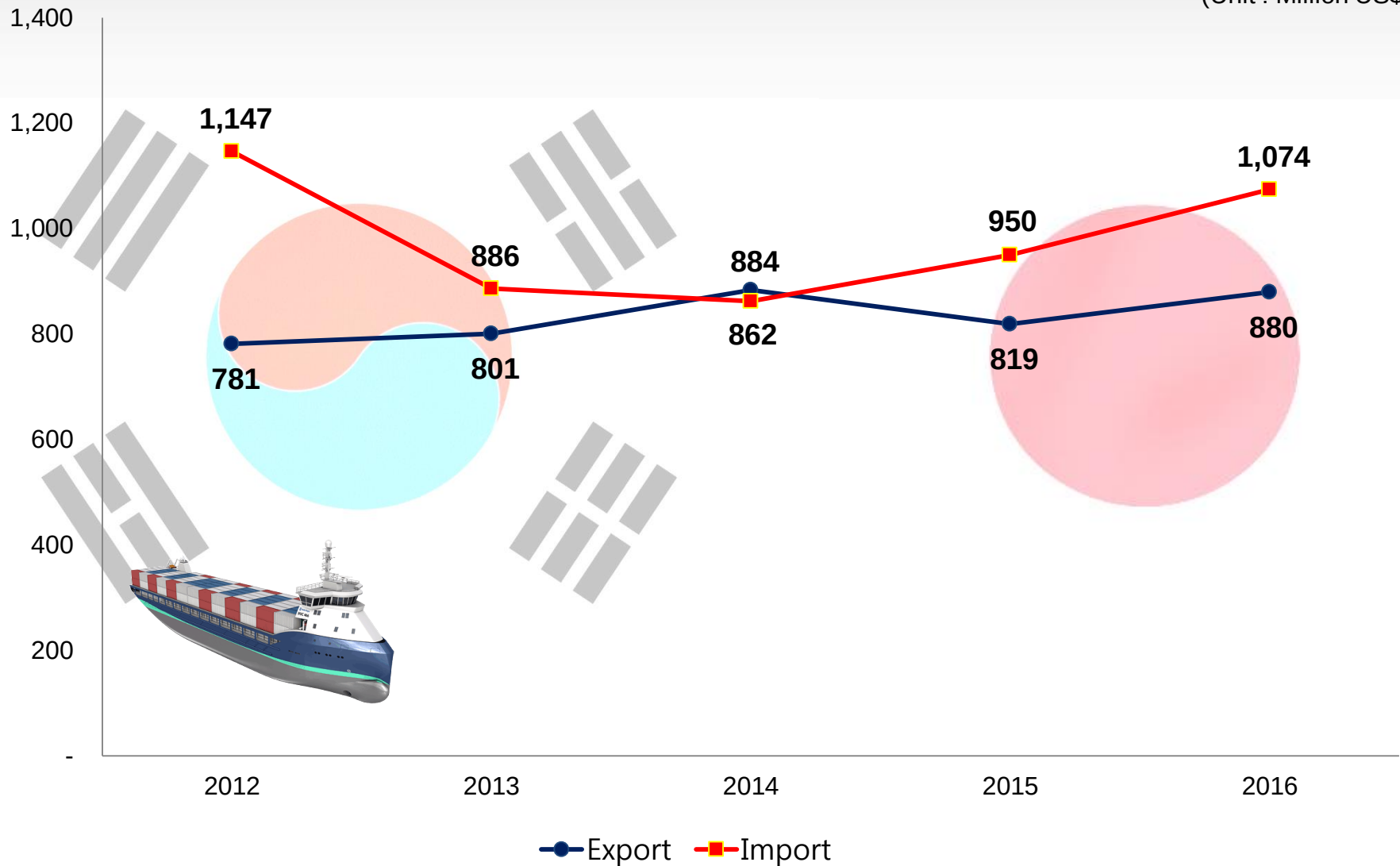
2 - 5. Top 10 Countries by Export (2016)



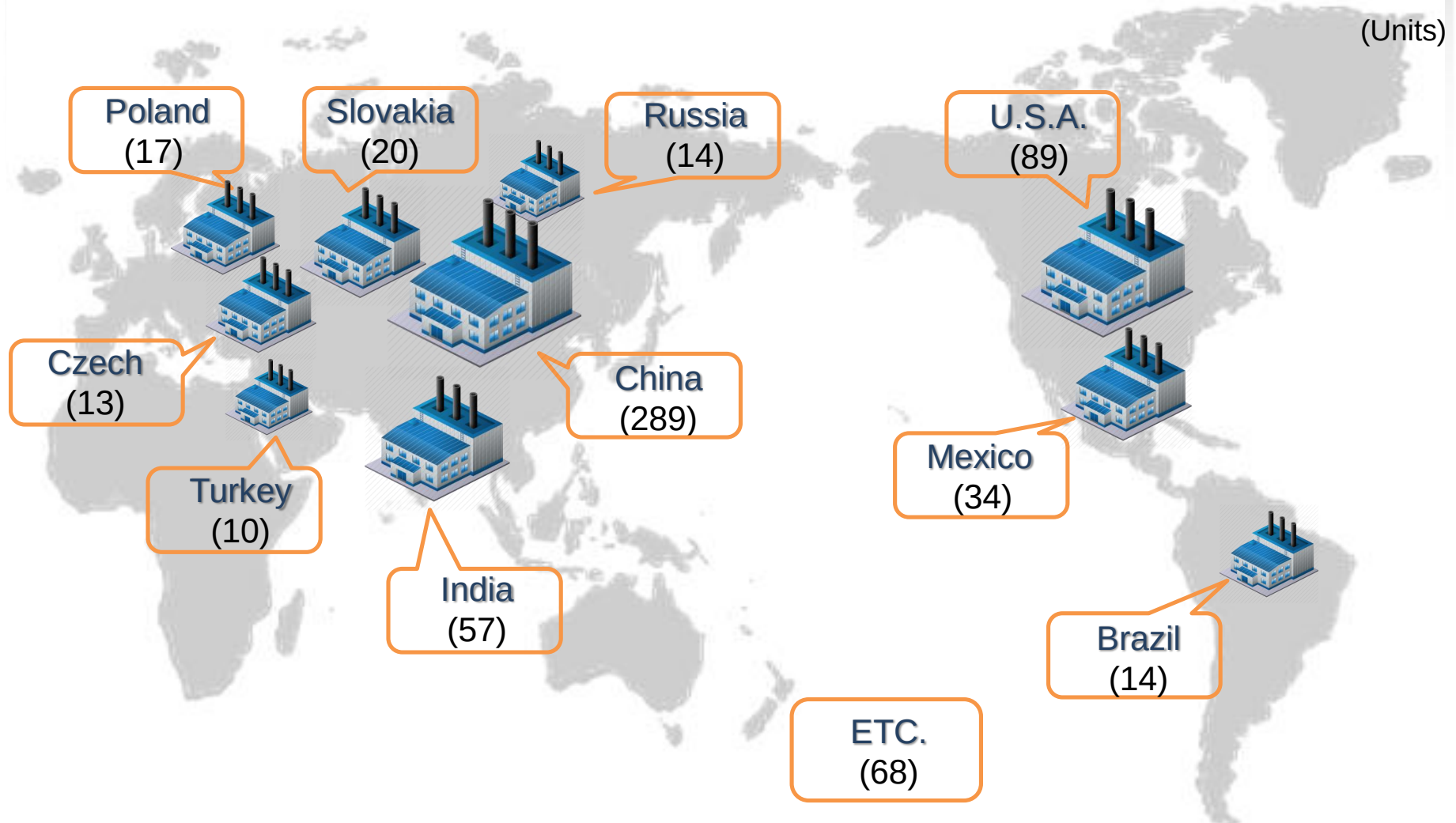
Rank	1	2	3	4	5	6	7	8	9	10
Country	U.S.A.	China	Mexico	Slovakia	Czech	India	Japan	Russia	Brazil	Vietnam
Export	6,373	5,355	1,512	1,024	944	895	880	727	516	439

2 - 6. Auto Parts Trade between Korea & Japan

(Unit : Million US\$)



2 - 7. Number of Korean Auto Parts Plants in Overseas (2016)



※ Remarks) As of 2016, total 625 factories are operating in overseas (KAICA members only).
Each supplier has average 3.7 plants.

2 - 8. Foreign Invested Companies in Korea (2015)

	Japan	U.S.A.	Germany	France	U.K.	Netherlands	China	Total
No. of Companies	97	48	39	13	11	11	8	286
Amount Invested (Million US\$)	1,043	593	1,199	164	235	228	17	4,168



DENSO, TOKAI RIKA, STANLEY ELECTRIC, SUMITOMO ELECTRIC, YAZAKI, YOROZU, N.G.K., HI-LEX, FUKOKU, KIRIU, NOK, GMB, CALSONIC KANSEI, OMRON AUTOMOTIVE ELECTRONICS, etc.



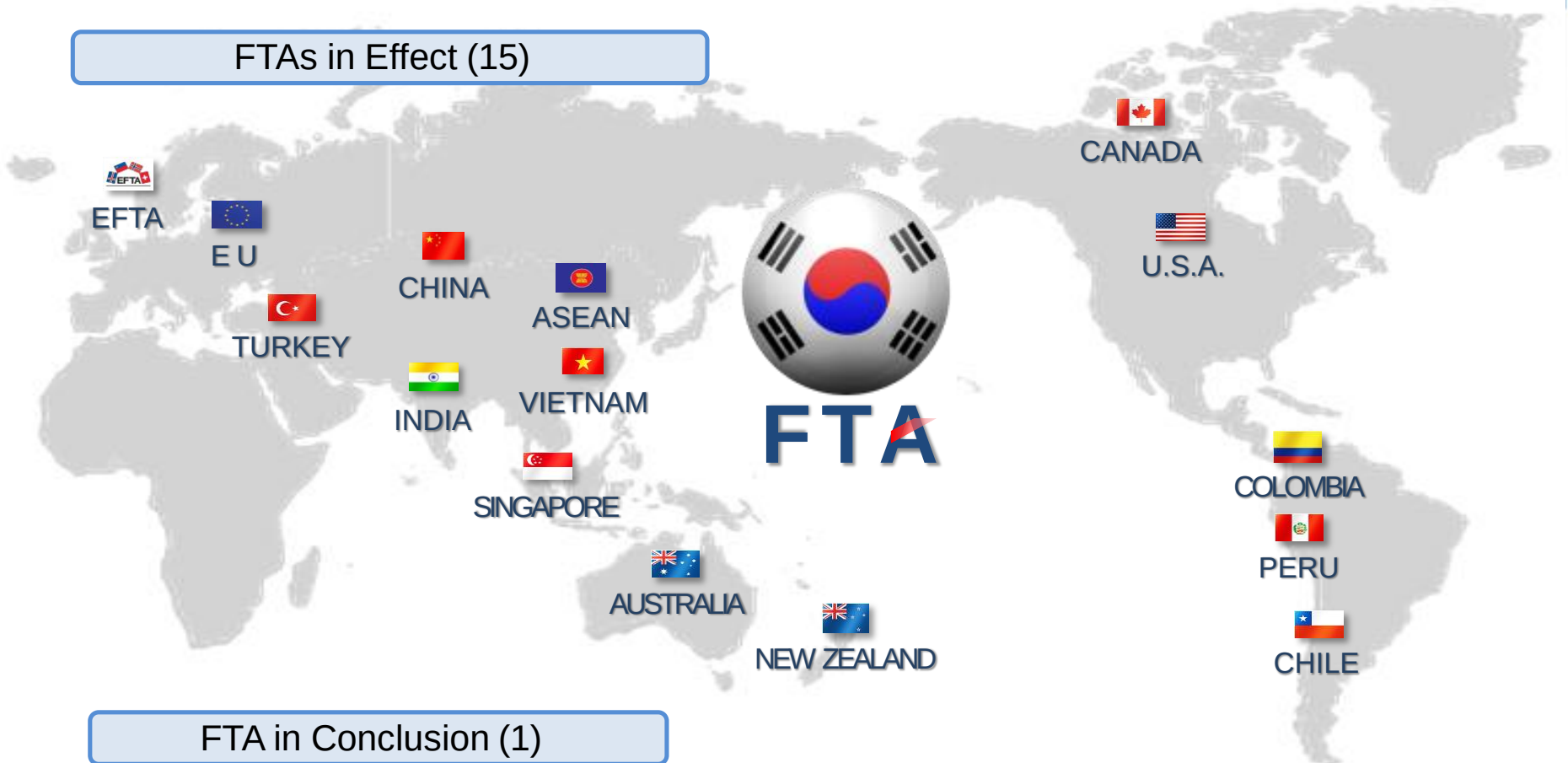
DELPHI, VISTEON, TRW, BORGWARNER, JOHNSON CONTROLS, EATON, COOPER-STANDARD AUTOMOTIVE, VIHI, etc.



ROBERT BOSCH, SIEMENS, BROSE, CONTINENTAL, ZF, HELLA, INA, WEBASTO, HENKEL, etc.

2 - 9. Korea's Free Trade Agreement

FTAs in Effect (15)



FTA in Conclusion (1)



Korea-Central America FTA

FTAs under Negotiation (4)

- Korea-RCEP FTA
- Korea-Ecuador SECA
- Korea-China-Japan FTA
- Korea-Israel FTA

FTAs under Review (4)

- Korea-MERCOSUR FTA
- Korea-Mexico FTA
- Korea-EAEU FTA
- Korea-GCC FTA

2 - 10. Global OEM Parts Suppliers

(Unit : Million US\$)

Rank	Company	Country	2015 Turnover (OEM only)	2014 Turnover (OEM only)	2014 Rank
1	BOSCH	Germany	44,825	44,240	1
2	DENSO	Japan	36,030	32,365	4
3	MAGNA	Canada	32,134	36,325	2
4	CONTINENTAL	Germany	31,480	33,287	3
5	ZF	Germany	29,518	22,192	9
6	HYUNDAI MOBIS	Korea	26,262	27,405	6
7	AISIN	Japan	25,904	26,522	5
8	FAURECIA	France	22,967	25,043	7
9	JOHNSON CONTROLS	U.S.A.	20,071	22,041	8
10	LEAR CORP	U.S.A.	18,211	17,727	10
29	HYUNDAI WIA	Korea	7,480	7,368	32
45	MANDO	Korea	5,560	5,373	45
50	HYUNDAI POWERTECH	Korea	4,554	4,419	54
65	HYUNDAI DYMOS	Korea	3,200	2,833	71

감사합니다!
どうもありがとうございます
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