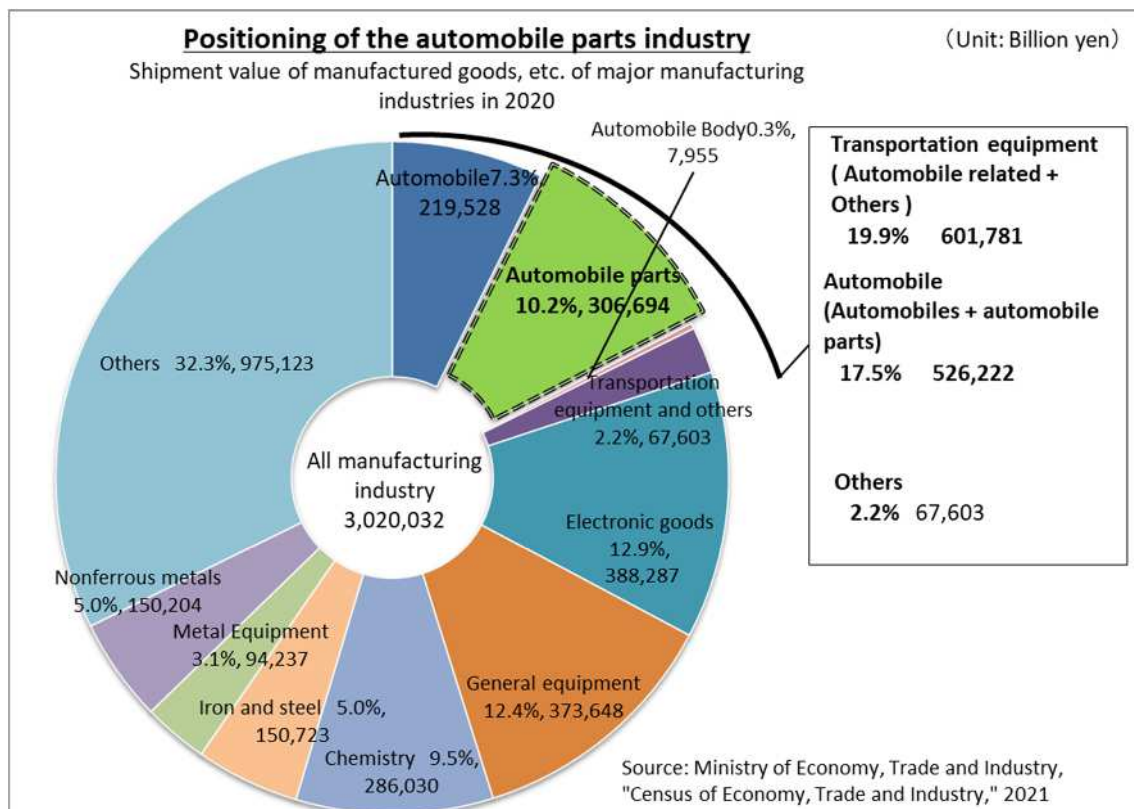


Positioning of the automobile parts industry

According to the "2021 Census of Economy, Trade and Industry" by the Ministry of Economy, Trade and Industry, the value of shipments related to automobiles is 52.6 trillion yen (17.5%), of which automobiles account for 21.9 trillion yen (7.3%) and automobile parts for 30.6 trillion yen (10.2%).

In addition to the above, automobile parts include springs, glass, tires, screws, bolts, and other items that are included in other statistical categories, so in a broad sense, the value of automobile parts shipments is larger than the figures shown here.



Positioning of the automobile parts industry (in trillions of yen)

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Automobile	16.6	20.1	20.9	22.6	23.5	24.5	25.6	25.4	24.3	21.9
Automobile parts and accessories manufacturing industry	27.4	30.1	31.1	30.7	33.6	33.1	35.0	36.1	35.0	30.6
Automobile body and accessory vehicle manufacturing	0.4	0.5	0.5	0.6	0.6	0.7	0.7	0.7	0.7	0.7
Total (Automobile related)	44.4	50.8	52.5	53.9	57.7	58.3	61.3	62.2	60.0	53.2
Market share (Automotive)	15.6%	17.6%	18.0%	17.7%	18.4%	19.3%	19.3%	18.8%	18.6%	17.6%
All Manufacturing	285.0	288.7	292.1	305.1	313.9	302.1	317.2	331.8	322.5	302.0

